

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 28, 2005

REGISTRATION NO.: 24799

BONDS ISSUED BY: State of Missouri, State Water Pollution Control General Obligation Refunding Bond

AMOUNT OF ISSUE: \$95,100,000.00

DATE OF ISSUE: June 29, 2005 (Series A 2005)

MONTH OF MATURITY: October

PURPOSE OF BONDS: Providing funds to refund certain outstanding state water pollution control general obligation bonds, Series A 1996 maturing in the years 2005 and 2006, Series A 1998 maturing in the years 2006 through 2023, Series A 1999 maturing in the years 2005 through 2024 and Series A 2003 maturing in the years 2005 through 2011

Rate of Interest	Amount	Maturity
5.000%	\$ 7,850,000.00	10/01/2009
5.000%	8,595,000.00	10/01/2010
5.000%	29,015,000.00	10/01/2011
5.000%	6,760,000.00	10/01/2012
5.000%	16,710,000.00	10/01/2013
5.000%	7,865,000.00	10/01/2014
5.000%	8,165,000.00	10/01/2015
5.000%	10,140,000.00	10/01/2016

ARE BONDS CALLABLE:

No

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

April 1 and October 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Gilmore & Bell, P.C. and the Martinez Law Firm LLC, Kansas City, Missouri

ISSUE BOUGHT BY:

J.P. Morgan Securities, Inc., New York, New York

PURCHASE PRICE:

\$105,591,742.02

INTEREST RATE:

3.3222%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION:

Not applicable

DATE OF ELECTION:

Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS:

Public sale

NOTICE OF SALE:

Mailed to interested parties June 10, 2005

NUMBER OF BIDS RECEIVED:

Eight (8)